

CANADIAN SUPPLEMENT

Please fill this out and send it along with your US Workbook if TravelTax is preparing your T1's. If we are not preparing your T1, please give us the contact information for your Canadian counterpart.

NAME		SIN #	
SPOUSE NAME		SIN #	
MARITAL STATUS	_____ (married, common law, widowed, divorced, separated, single) If your marital status changed during the year, provide date _____		
Do you authorize the CRA to provide your contact information to Elections Canada ___Y ___N			
Do you have more than 100K in assets outside of Canada? ___Y ___N			
Do you own part, or all, of a Canadian company? ___Y ___N			

ADDITIONAL INFORMATION ABOUT DEPENDENTS

Name	SIN#	Net Income if we are not preparing their return	Child Care, Fitness, or Arts Expenses

Identify any dependent that is infirm and describe the disability:

DOCUMENTS AND DATA TO SEND – Please send copies, not originals

Copy of VISA / immigration card

Copies of T4, Interest, Dividend Statements, T3, T5, and other Tslips

Any notices from CRA

Old Age Security/ CPP or RRSP/RRIF income and/or statements

Copy of voided check (not deposit slip) for direct deposit.

If applicable:

RRSP and RESP withdraws.

RRSP and RESP contributions not reported on T4's

Unreported Interest and Investment Income

Rental Income (complete form supplied with US workbook)

Receipts for medical payments

Totals from Canadian transit passes for each member of the family

Student loan interest statements

Any other required tax documents

If a new client: Copies of the previous year's Canadian tax returns (incl. Quebec).